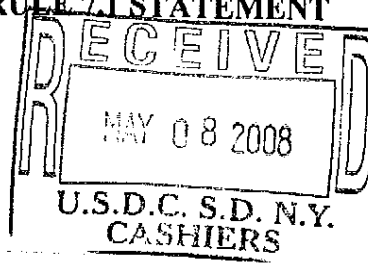


JUDGE BUCHWALD**08 CV 4346****UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X
GREGORY INDUSTRIES, INC.,	: Index No. 08-CV-_____
	: ECF Case
Plaintiff,	:
v.	: RULE 7.1 STATEMENT
UNITRON PRODUCTS, INC.,	:
	:
Defendant.	: 
-----	X

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Gregory Industries, Inc. (a private non-governmental party) certifies that it is a privately held entity. It has no parent corporation, and no publicly held corporation owns more than 10% of its stock.

Dated: May 8, 2008
New York, New York

Respectfully submitted,

LEVINE SULLIVAN KOCH & SCHULZ,
L.L.P.

By: 

Robert Penchina

321 West 44th Street, Suite 510
New York, NY 10036
(212) 850-6100

*Attorneys for Plaintiff
Gregory Industries, Inc.*